



Securities Transfer Information Sheet

Please fill out this form and send a copy to the Villa Maria School at 161 Sky Meadow Drive, Stamford, CT. 06903 by fax 203-322-0228 or scan a copy to development@villamariaedu.org. Send a copy to your broker to instruct the stock transfer.

Date: _____

Broker's Name: _____

Brokerage Firm Name: _____

Address: _____

Phone: _____ Fax: _____

Please accept this letter as your authorization to deliver free, via Depository Trust Corporation (DTC), gift to The Villa Maria School.

Donated by:

Name: _____

of _____ shares of _____ common stock and Ticket symbol _____
(# of shares) (Name of Stock)

Please deliver stock to The Villa Maria School's brokerage firm:

Stock Transfer Information:

Schwab Institutional

Contact phone # 800-515-2157

Account Name: Villa Maria Education Center

DTC Clearing 0164, Code 40

Master #0825-0756

Account #1077-8015

Thank you for your attention,
Sincerely,

(Donor's signature)

(Date)

THIS FORM NEEDS TO BE FILLED OUT TO NOTIFY THE VILLA MARIA SCHOOL OF YOUR GENEROUS GIFT.
If you have any questions, please contact the Development Office at the Villa Maria School.
Phone: 203-322-5886x106 or email development@villamariadu.org